

# Member Information Management

*Portal System to Match Your Unique Group Parameters*

**Pool Doc Portals**

Now your members can have full access to coverage documents and other vital risk management records with customized portals delivered through your website and easy upload/download functionality.

Quick to set up, simple to use, elegant features and affordable.

## Benefits

- Members are more engaged, drawn in by personal approach.
- Members easily distribute vital information on a wider basis.
- Members save valuable time and reduce document storage costs.
- Group reduces cost of production and paper distribution.
- Members eliminate duplicative document retention systems.
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## Features:

- Can be set up as a standalone system or integrated with multiple management systems.
- Coverage documents, claims information, schedules, property appraisals and correspondence readily available and archived by year.
- Bi-directional communication; fill-able forms for all transactions are easily accessed and transmitted.
- Post and notify capabilities can be available and customized to meet specific needs.
- Topical risk management information and notices are easily posted to members portals.
- Additional custom modules, i.e. gateway to vendor systems, newsfeeds, blogs, twitter, RSS feeds.
- Unlimited document storage for members.
- Ability to target information to specific groups created within a hierarchy as determined by the group communication manager.

- **Fraction of the cost of DIY.**
- **Created to simplify the user process.**
- **Fully customizable.**
- **Proven, secure technology.**
- **Enhances members overall experience and satisfaction.**